



ABOUT US

Evanston Partners LLC is a private equity investment firm which partners with management teams to recapitalize, acquire and build small growth companies. We seek to work with partners who demonstrate passion, integrity and strong work ethic and to build already profitable companies with a long-term focus on value creation.

INVESTMENT FOCUS

While we have exceptional investing experience in a number of specific consumer and commercial industries, we are opportunistic in our approach and pursue investments in a wide range of industries. Our specific areas of investment expertise include food and food related manufacturing and distribution, packaging and niche consumer products and services.

We are differentiated from other investors by our willingness to pursue truly small companies that may not be attractive opportunities to other lower-middle market private equity investors. While we will consider larger opportunities that fit with our expertise, we actively pursue investments in companies with as little as \$500,000 in EBITDA. Ideal opportunities have historical revenue of \$5 million to \$20 million, are profitable, growing and seeking a long-term growth partner to accelerate that growth.

CURRENT INVESTMENTS



Sinbad Foods, LLC
Madera, CA - www.sinbadfoods.com

Sinbad Foods, LLC, based in Madera, CA is the largest producer of baklava in North America and also produces fillo dough, other fillo based pastries, frozen fillo appetizers and entrees (spanakopita, tyropita) and retail packaged pomegranate based frozen fruit mixes. Sinbad Foods maintains an outstanding customer base including Costco, Sam's Club, Wal-Mart, Aldi, BJ's Wholesale, Safeway, Kroger and HEB. Founded as Sinbad Sweets in Clovis, CA, the company was twice named to the INC 500 List of fastest growing private businesses in the US. The company operates out of a 158,000 square foot SQF Level 2 certified facility.



Auto Driveaway Systems LLC
Lombard, IL - www.autodriveaway.com

Auto Driveaway is the leading professional vehicle relocation services business in the United States. Founded in 1952, the Company has provided vehicle relocation and car shipping services to a wide-range of customers for 65 years. Today, the Company operates 40 company-owned and franchise licensed locations across the U.S. Auto Driveaway's branch offices work with each other to service customer needs utilizing contracted drivers providing drive-away service, truck-away service, vehicle storage, detailing, maintenance, overseas shipments, licensing, titling and insurance. Customers include many of the largest automotive leasing companies, corporate fleet operators and package delivery companies in North America.



United Skylights LLC
Round Lake, IL - www.unitedskys.com

United Skys is a leading designer, engineer, manufacturer and installer of large scale overhead glass systems such as atriums, solariums, and architectural skylights for commercial, educational, transportation and healthcare buildings. Customers are primarily large general contractors. Recent projects include Mall of America, Carolina Panthers Stadium, Fulton Market and Universal Studios Harry Potter exhibit.



CURRENT INVESTMENTS



Founded in 1987 by long time partners and Co-CEOs Steve Marks and Harvey Nelson, Main Street Gourmet is a custom commercial bakery that specializes in creating, formulating and producing custom batters, doughs and finished baked goods for national restaurant chains, bakery/cafes, fast casual restaurants and grocery retailers. The company's product lines include muffins, muffin batters, cake batters, cookies, bars and granola.

Main Street Gourmet

Akron, OH - www.mainstreetgourmet.com



Founded in Chicago in 1956, Rainbo Sports grew to become the premier figure skating catalog retailer in the US. From beginners to champions, Rainbo is committed to enhance their performance and support their lifestyle through unparalleled knowledge and experience, convenient and exceptional service and a full range of figure skates, apparel, equipment and supplies for girls, women, boys and men. Today the company operates as an online webstore (www.ShopRainbo.com), local figure skating shop and mobile figure skating service specialist. The company also produces a line of branded figure skating tights, socks and practice wear under the Rainbo and Sporture brands.

Rainbo Sports & Skating LLC

Northbrook, IL - www.rainbosports.com



The Wild Hare & Singing Armadillo Frog Sanctuary has been "Reggae Capital USA" for over 30 years. Originally located a block south of Wrigley Field, The Wild Hare has since August 2012 been located at 2610 N. Halsted Street in the Lincoln Park neighborhood of Chicago. The Wild Hare has been privileged to host the broadest and most complete group of artists the reggae world has ever known and has a unique historical place as a showcase for reggae music worldwide.

Wild Hare Music LLC

Chicago, IL - www.wildharemusic.com



Founded in 2012 by Kathy Armisted Olen, former Vice President of Brand Partnerships at The William Morris Agency/William Morris Endeavor Entertainment, Atticus works with large consumer brands to create and execute a broad range of brand-artist partnerships. Services include strategic assessment, tour sponsorship, product endorsement, music use, commercials, PR initiatives, venue sponsorship sales, digital & social platform support, artist voiceovers, artist signature product line development and artist integrated retail programs.

Atticus Brand Partners LLC

Nashville, TN - www.atticusbrandpartners.com

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